



CHICONY POWER TECHNOLOGY

群光電能科技
(TWSE: 6412)

March 4, 2026

Safe Harbor Notice

Chicony Power Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Company Snapshot

December 24, 2008	2013 TAIEX 6412.TW	US\$1.2Bn (Mar 3, 2026)	10,281 (Feb 28, 2026)
Founded	Listing	Market Cap.	Employee
2025 NT\$34.4B (US\$1.1bn)	Switching Power Supply + Smart & Green Solutions	Taiwan New Taipei City	Taiwan + Hong Kong
Revenue	Core Products	Headquarter	R&D Centers

Production Sites:

Thailand

北柳府



Chachoengsao

蘇州



Suzhou

重慶



Chongqing

東莞



Dongguan

Mainland China

Awards and Recognition

2022

- **Dell:** Extraordinary Partner for Adapter
- **Lenovo:** Smart Manufacturing System Award
- **Bitmain :** Best Quality Award
- **Gigabyte:** Best Partner Award & 永續獎
- 第一屆「新北企業精典獎」能源典範企業
- **Lexmark:** Outstanding Quality No. 1

2021

- **Gigabyte:** 2021 Best Partner Award
- **Foxconn:** Excellent Strategic Partner Award
- Platinum rating for 'Zero Waste to Landfill '(UL 2799)
- **Lexmark:** Best PSU Quality 2021
- **Lenovo:** Diamond Award
- **HP** Quality Award 2021: Notebook & Printer Power

2024:

- 商周壯世代**100**強
- 遠見雜誌**ESG** 年度企業**36**強
- 2024 **TCSA**「台灣100大永續典範企業獎」
- 2024 優良智慧建築貢獻獎_廣慈一區
- **Gigabyte:** Best Partner Award
- **HP:** Sustainable Impact Champion
- **HP:** 2024 Supplier of the Year

2023

- **3rd APIGPA Awards_ System Product:** Gold
- **Lenovo:** Diamond Award
- **Lenovo:** Excellent Quality Award
- **HP:** Sustainable Impact Partner of the Year
- **Gigabyte:** Best Partner Award & Sustainability Award
- **Foxconn:** Quality Award 2023
- 2023: **TCSA**台灣**100**大永續典範企業獎

2025:

- **Lexmark:** Best PSU Quality for 5 Consecutive Years
- 遠見: **ESG**企業永續獎_綜合績效組_楷模獎
- **HP:** Quality Award of 2025
- **HP:** NPI (New Product Introduction) No. 1
- **Framework:** Certificate Appreciation 2025
- 2025 **TCSA**台灣100大永續典範企業獎
- 114年國家永續發展獎入選獎:企業類入選獎
- 2025「中國工業碳達峰『領跑者』企業

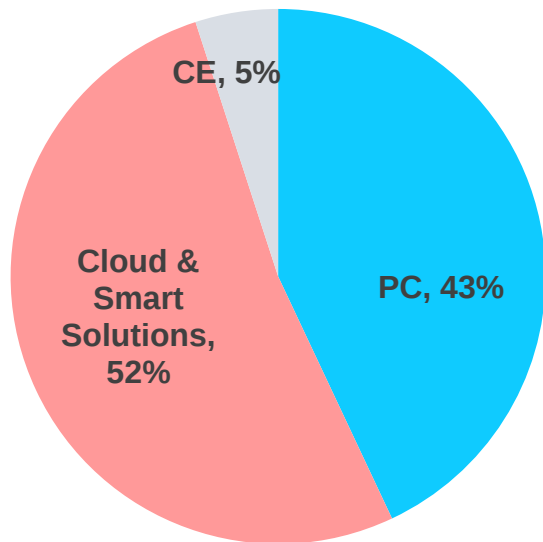
2024:

- **Lenovo:** 質量標竿獎
- **2024 HBR:** Taiwan Top 100 Best-Performing Business Leaders
- 2024 Taiwan **FINI 100** Companies
- **Bitmain** 2024 Award

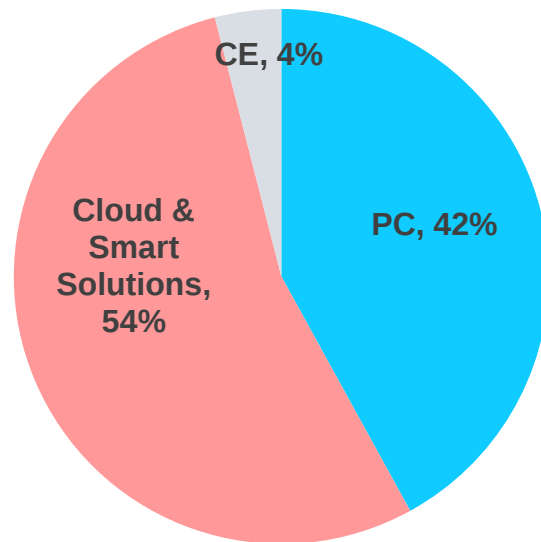


Product Mix in 4Q25 Came in Softer than Anticipated

4Q25 sales mix



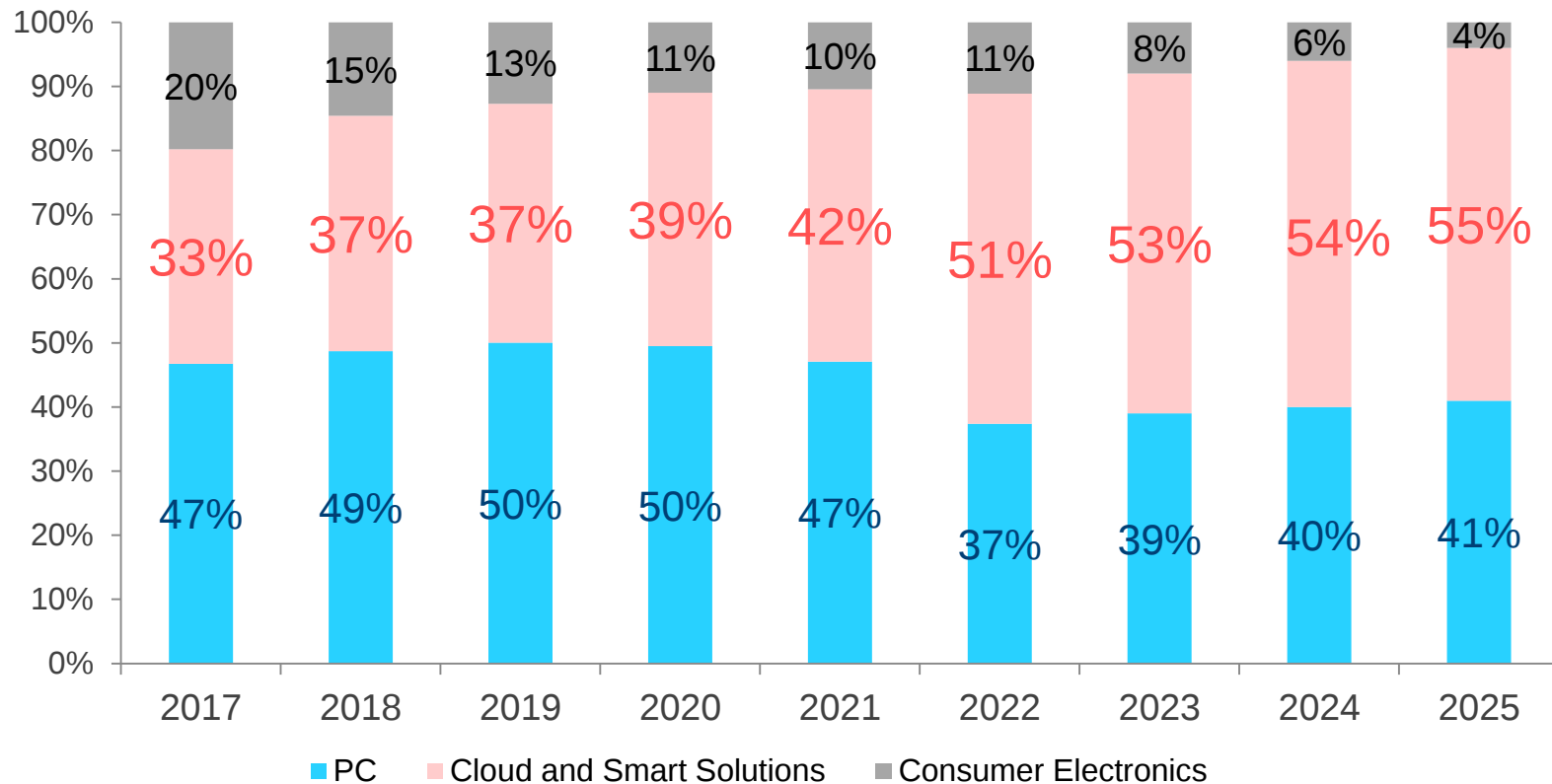
4Q24 sales mix



(NT\$M)	4Q25 Revenue	4Q25 Revenue %	YoY	4Q24 Revenue %	3Q25 Revenue %
PC	3,400	43%	-17%	42%	39%
Cloud and Smart Solutions	4,042	52%	-23%	54%	55%
Consumer Electronics	401	5%	-18%	4%	6%
Total	7,843	100%	-21%	100%	100%

Our Strategic Focus on Cloud & Smart Solution

The Key to Sustainable Margin Improvement



4Q25 Consolidated Income Statement

NT\$M	4Q25	3Q25	QoQ %	4Q24	YoY %
Net Sales	7,843	9,037	-13.2	9,870	-20.5
COGS	6,575	7,461	-11.9	8,049	-18.3
Gross Profit	1,268	1,576	-19.5	1,821	-30.4
Operating Expense	877	853	2.9	964	-9.0
Operating Profit	390	723	-46.0	858	-54.5
Pre-tax income	543	894	-39.3	1,062	-48.9
Net Income attributable to parent	471	743	-36.6	861	-45.3
After Tax EPS*	1.17	1.85	-36.8	2.15	-45.6
Profit margins %					
GPM	16.2	17.4	-1.2ppt	18.5	-2.3ppt
OPM	5.0	8.0	-3.0ppt	8.7	-3.7ppt
Net margin	6.0	8.2	-2.2ppt	8.7	-2.7ppt

**4Q25 EPS calculation based on weighted average of outstanding shares: 400.769 m shares

2025 Consolidated Income Statement

NT\$M	2025	2024	YoY%
Net Sales	34,452	37,176	-7.3
COGS	28,646	29,685	-3.5
Gross Profit	5,805	7,492	-22.5
Operating Expense	3,558	3,697	-3.8
Operating Profit	2,247	3,795	-40.8
Pre-tax income	2,507	4,148	-39.6
Net Income	2,084	3,341	-37.6
After Tax EPS* (NT\$)	5.20	8.34	-37.6
Profit margins %			
GPM	16.9	20.2	-3.3ppt
OPM	6.5	10.2	-3.7ppt
Net margin	6.1	9.0	-2.9ppt

**2025 EPS calculation based on weighted average of outstanding shares: 400.769 m shares

Global Production: Dual Manufacturing Strategy

China:

Suzhou



Chongqing



Dongguan

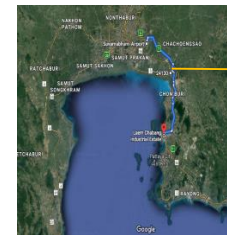
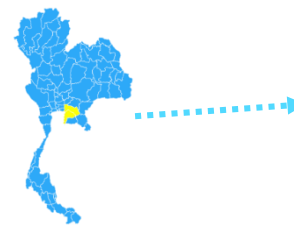


Thailand:

Chachoengsao (北柳府)



Building Area
100K sqm



**Chicony
Power
Thailand**

Consistent Dividend Payout

Year	EPS (NT\$)	Cash div (NT\$)	Stock div (NT\$)	Cash div payout ratio	Cash div yield*
2025	5.20	3.70	0.00	71.2%	3.8%
2024	8.34	6.00	0.00	71.9%	4.9%
2023	8.27	6.00	0.00	72.6%	3.9%
2022	8.22	5.90	0.00	71.8%	7.1%
2021	7.22	5.20	0.00	72.0%	6.4%
5-yr Avg.				71.9%	5.2%

*The cash dividend yield for 2021 to 2025 is the cash dividend per share, divided by the closing share prices one day before the ex-dividend dates.

*The 2024 cash dividend yield is the cash dividend per share, divided by the closing share price **NT\$96.7 as of 2026/3/3**.

Smarter, Greener, Zero Waste

Chicony Power - Power Solutions Provider

Thank you

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