



CHICONY POWER TECHNOLOGY

群光電能科技
(TWSE: 6412)

May 5, 2026

Safe Harbor Notice

Chicony Power Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Company Snapshot



Production Sites:

Thailand

北柳府



Chachoengsao

蘇州



Suzhou

重慶



Chongqing

東莞



Dongguan

Mainland China

Awards and Recognition

2022

- **Dell:** Extraordinary Partner for Adapter
- **Lenovo:** Smart Manufacturing System Award
- **Bitmain :** Best Quality Award
- **Gigabyte:** Best Partner Award & 永續獎
- 第一屆「新北企業精典獎」能源典範企業
- **Lexmark:** Outstanding Quality No. 1

2021

- **Gigabyte:** 2021 Best Partner Award
- **Foxconn:** Excellent Strategic Partner Award
- Platinum rating for 'Zero Waste to Landfill' (UL 2799)
- **Lexmark:** Best PSU Quality 2021
- **Lenovo:** Diamond Award
- **HP** Quality Award 2021: Notebook & Printer Power

2024:

- **Bitmain** 2024 Award
- 商周壯世代100強
- 遠見雜誌ESG 年度企業36強
- 2024 **TCSA**「台灣100大永續典範企業獎」
- 2024 優良智慧建築貢獻獎_廣慈一區
- **Gigabyte:** Best Partner Award
- **HP:** Sustainable Impact Champion
- **HP:** 2024 Supplier of the Year

2023

- **3rd APIGPA Awards_ System Product:** Gold
- **Lenovo:** Diamond Award
- **Lenovo:** Excellent Quality Award
- **HP:** Sustainable Impact Partner of the Year
- **Gigabyte:** Best Partner Award & Sustainability Award
- **Foxconn:** Quality Award 2023
- 2023: **TCSA**台灣100大永續典範企業獎

2025:

- **Gigabyte:** Best Partner Award 2025
- **Foxconn:** Quality Award 2025
- **Lexmark:** Best PSU Quality for 5 Consecutive Years
- **HP:** Quality Award of 2025
- **HP:** NPI (New Product Introduction) No. 1
- **Framework:** Certificate Appreciation 2025
- 2025 **TCSA**台灣100大永續典範企業獎
- 114年國家永續發展獎入選獎:企業類入選獎
- 遠見: ESG企業永續獎_綜合績效組_楷模獎
- 2025「中國工業碳達峰『領跑者』企業
- **CDP:** A List 2025

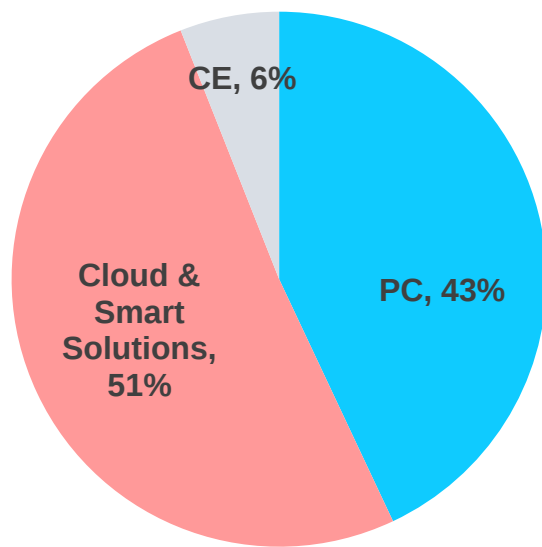
2024:

- **Lenovo:** 質量標竿獎
- **2024 HBR:** Taiwan Top 100 Best-Performing Business Leaders
- 2024 Taiwan **FINI 100** Companies

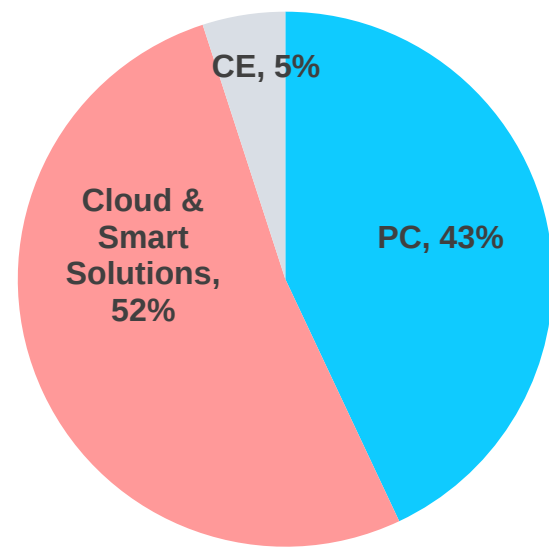


Product Mix Remained Consistent on A QoQ Basis

1Q26 sales mix



4Q25 sales mix



(NT\$M)	1Q26 Revenue	1Q26 Revenue %	YoY	1Q25 Revenue %	4Q25 Revenue %
PC	3,386	43%	0%	41%	43%
Cloud and Smart Solutions	4,028	51%	0%	56%	52%
Consumer Electronics	370	6%	-8%	3%	5%
Total	7,784	100%	-1%	100%	100%

1Q26 Consolidated Income Statement

NT\$M	1Q26	4Q25	QoQ %	1Q25	YoY %
Net Sales	7,784	7,843	-0.8	8,442	-7.8
COGS	6,543	6,575	-0.5	6,982	-6.3
Gross Profit	1,241	1,268	-2.1	1,460	-15.0
Operating Expense	906	877	3.3	885	2.5
Operating Profit	334	390	-14.4	575	-41.9
Pre-tax income	474	543	-12.6	494	-4.0
Net Income attributable to parent	404	471	-14.2	403	0.3
After Tax EPS*	1.01	1.17	-13.7	1.01	0.0
Profit margins %					
GPM	15.9	16.2	-0.3ppt	17.3	-1.4ppt
OPM	4.3	5.0	-0.7ppt	6.8	-2.5ppt
Net margin	5.2	6.0	-0.8ppt	4.8	+0.4ppt

**1Q26 EPS calculation based on weighted average of outstanding shares: 400.769 m shares

Global Production: Dual Manufacturing Strategy

China:

Suzhou



Chongqing



Dongguan

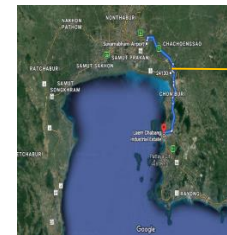
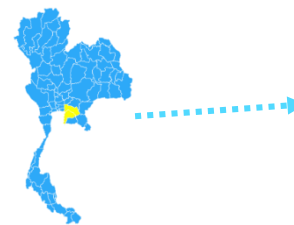


Thailand:

Chachoengsao (北柳府)



Building Area
100K sqm



**Chicony
Power
Thailand**

Consistent Dividend Payout

Year	EPS (NT\$)	Cash div (NT\$)	Stock div (NT\$)	Cash div payout ratio	Cash div yield*
2025	5.20	3.70	0.00	71.2%	4.2%
2024	8.34	6.00	0.00	71.9%	4.9%
2023	8.27	6.00	0.00	72.6%	3.9%
2022	8.22	5.90	0.00	71.8%	7.1%
2021	7.22	5.20	0.00	72.0%	6.4%
5-yr Avg.				71.9%	5.3%

*The cash dividend yield for 2021 to 2025 is the cash dividend per share, divided by the closing share prices one day before the ex-dividend dates.

*The 2025 cash dividend yield is the cash dividend per share, divided by the closing share price **NT\$89.1 as of 2026/5/4**.

Smarter, Greener, Zero Waste

Chicony Power - Power Solutions Provider

Thank you

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